



Tabulation Memo

City of Allentown
Purchasing Office

TO: Brent Hartzell, Finance Director
Debi Bowman, Treasury Manager & Deputy Finance Director
Matthew Leiber, IT Director

DATE: September 29, 2016 at 3:00 pm

RE: RFP No. 2016-42- Financial Services

Name, Address and Phone Number	Name, Address and Phone Number
<p>Santander</p> <p>Contact: Anthony Calvaresi Jr.</p> <p>601 Penn St.</p> <p>Reading, PA 19601</p> <p>Phone: (610) 378-6180</p> <p>EMAIL: acalvaresi@santander.us</p> <p>* General Banking Services, Investing Services, & Payment Processing Services</p>	<p>Paymentus</p> <p>Contact: Jerry Portocalis</p> <p>13024 Ballantyne Corporate Place, Suite 450</p> <p>Charlotte, NC 28277</p> <p>Phone: (980) 255-3000</p> <p>EMAIL: jportocalis@paymentus.com</p> <p>* Payment Processing Services</p>
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<p>three + one</p> <p>Contact: Peter Forsgren</p> <p>Tobey Village Office Park</p> <p>180 Office Parkway</p> <p>Pittsford, NY 14534</p> <p>Phone: (585) 484-0311, Ext. #2</p> <p>EMAIL: pdf@threeplusone.us</p> <p>* Investing Services</p>	<p>Manning & Napier</p> <p>Contact: Peter Reitmeyer</p> <p>290 Woodcliff Dr.</p> <p>Fairport, NY 14450</p> <p>Phone: (610) 906-0606</p> <p>EMAIL: preitmeyer@manning-napier.com</p> <p>* Investing Services</p>
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Name, Address and Phone Number	Name, Address and Phone Number
<p>TD Bank</p> <p>Contact: Kevin M. Wiley</p> <p>3220 Tillman Dr.</p> <p>Bensalem, PA 19020</p> <p>Phone: (215) 604-6264</p> <p>EMAIL: kevin.wiley@td.com</p> <p>* General Banking Services, Investing Services, Payment Processing Services, & Purchasing Cards</p>	